

CORIATS

Boutique,
Independent Trustees
with Global Experience
and Reach

Our Philosophy

Our mission is to serve, guide and support wealthy families to achieve growth across whatever spectrum they choose.



About Us

Coriats has provided strategic counsel to wealthy families and growing businesses since 1978.



Who We Are

Coriats is a regulated and licensed Trust Company operating in the Turks and Caicos Islands.

Founded in 1978, Coriats is committed to providing long term, strategic advice to the families, individuals and corporate clients we serve.

We work with global clients who have diverse structures, ventures and assets in the Turks and Caicos and around the world.

Coriats is part of the Griffiths & Partners Group, one of the largest professional services businesses in the Turks and Caicos Islands. Coriats is independently owned and managed, and has no affiliations to any investment manager or bank.

How We Work

We enjoy what we do, and we cherish the opportunity to work alongside the high-net-worth individuals and corporations we serve. We are passionate about using our experience and expertise to help our clients achieve their ambitions.

We are committed to working closely with our clients and understanding how they operate, what their objectives are, and what we need to do. We look at the big picture and we work with clients on a long term basis, providing stability and strategic counsel over many years. The majority of our clients have worked with us for many decades.

We are a boutique operation, but our strength is also in our reach. Over the past 40 years, we have carefully cultivated professional relationships with investment advisers, international banks, accountants, and law firms worldwide. Through this network, we can make introductions that help our clients to achieve their goals.





What We Do

Coriats offers trustee services, corporate management services and full family office services. We also provide financial and investment administration services.

We have particular expertise in designing investment strategies to achieve specific investment outcomes at clearly agreed levels of risk for our clients. Simultaneously, we ensure and implement a reporting, supervisory and governance regime that enables the family investments and objectives to be achieved. We can help our clients get access to investment opportunities that are not available to most investors.

We also have significant experience acting as trustees/protectors in contentious and/or insolvent trust situations. We can deploy our litigation literacy and strategic dispute experience in multiple jurisdictions, and we can take on trustee and protector roles in most common law countries.

Services

We act as trustee for a variety of trusts established by wealthy individuals. In our role as trustee, we help our clients to meet their needs for estate planning, succession, protection of assets, charitable giving and other aims.

Trust Allies

Coriats are proud to be founding members of Trust Allies, a collective of boutique trust companies with local expertise and global reach. Trust Allies was created to give clients access to trusted experts across all the major global tax neutral financial centres. We help international corporates, families and family offices build a powerful and effective local and international team across our alliance network in order to design and implement compliant, cost effective and robust structures to protect and increase wealth.





Whether clients need to establish new trust and corporate structures, or require responsive and experienced support on high levels of transactional activity in multiple locations, we have the skills and structure to deliver. We offer a range of specialist services too; we have considerable expertise in acting as trustees, co-trustees or protectors in structures where litigation is ongoing, or threatened, and in managing and resolving conflict.

Our scale and scope also means we can assist with rigorous analysis of investment portfolios, using our long established relationships and purchasing power to review third-party fees. We are regularly tasked with measuring and assessing investment manager performance against agreed benchmarks and industry averages. We know how to negotiate the often labyrinthine world of compliance and transparency regulation to deliver compliant, robust structures that offer the highest level available of privacy and security.

For more information, please visit www.trustallies.com

Family Office Services

We provide family office services to several high-net-worth families. We coordinate their financial and professional affairs and provide valued advice and assistance on different aspects of a family's business and corporate ventures, as required.

Asset Services

In our capacity as trustee, Coriats has been responsible for the oversight of diversified investment and property portfolios for over four decades. We have demonstrable experience working with investment managers, global custodians, and independent performance analysts to maximise returns and reduce costs.

Offshore Company Services

We provide the full range of company incorporation and management services, including the provision of Directors, Shareholders and a Registered Office. We help our clients navigate the various steps required to set up and manage business structures.

Our People

First and foremost, we enjoy what we do, and we are passionate about, and committed to, building long term relationships with the clients we work with.

Christopher Coriat

Christopher is an English and Turks and Caicos admitted attorney with over 40 years' of experience in advising clients at the highest level. In that time he has built a formidable reputation as a thought leader and pioneer in UHNW family structuring and governance, and he has a broad and deep network of contacts throughout the world in the investment management, legal and accounting professions. Christopher is also a qualified mediator, and has a deep and lifelong commitment to the Buddhist faith. Christopher continues to work as Executive Chairman of Coriats with a particular focus on the investment management offer of the firm.



Christopher enjoys working with families to really understand their investment objectives in terms of overall risk appetite, investment goals, philanthropy and investment culture, so that he can deploy his 40+ years of experience and relationships to help them and their advisors design the right strategy, and make sure this strategy is efficiently supervised and reviewed to make sure it remains fit for purpose.

David Stewart

David is also an English and Turks and Caicos admitted attorney, with over 30 years' experience of advising wealthy families from every corner of the world. David was a senior partner at two well-known City of London firms, and for 15 years was a Board Member and then (for eight years) Managing Partner and CEO at his last firm before returning to the Turks and Caicos in 2015. David is the Managing Director of Coriats, and leads the major client relationships of the firm, as well as being responsible for its overall direction, management and strategy.



David is also active as a trustee in contentious trust situations throughout the offshore world. He really enjoys complex, difficult situations where he can deploy his dispute resolution and problem solving skills, and his vast international network of professional relationships, to good effect. David is ranked in Band 1 by Chambers Private Wealth as an exceptional practitioner.

Gareth Bathgate

Gareth has more than 18 years' experience as a professional fiduciary and trustee. He qualified as a Trust Estate Practitioner (TEP) in 2013 and has experience managing trusts and other bespoke wealth holding structures in leading offshore jurisdictions in the Channel Islands and the Caribbean.



Gareth leads a team that is attuned to the needs of (ultra) high-net-worth clients – and his work often involves multiple jurisdictions, professional advisors and asset classes. Gareth has particular experience managing real estate, private equity, listed investments and luxury assets including super yachts. He is also accustomed to working with clients on complex cross-jurisdictional tax matters.

How Can We Help?

Passionate. Committed.
Independent. Experienced.
Sophisticated.

There really is nothing quite like Coriats.

Contact us to explore the ways in which we can help you.



CORIATS



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